



Wealth Platform

Take control of your finances, see everything in one place and make the right decisions



If you need help with any aspect of Wealth Platform or just have a question please call your financial adviser

1.

Always on

Whatever the time, wherever you are, Wealth Platform helps keep your finances on track.



- W Access all your information instantly 24/7
- W View from your mobile, tablet, laptop or desktop
- W Secure sign-in with two-factor authentication as standard

2.

Keep in touch

Wealth Platform is a virtual link to your financial adviser, keeping you connected when you can't see them face-to-face.



- W Secure transfer of documents to and from your adviser
- W Work smarter with your adviser using reminders and prompts
- W Top up your Fusion Wealth investments on-line, whenever you choose to

3.

See the complete picture

Your financial information is analysed and gathered in one place to give you clarity and control.



- W Your dashboard provides a clear and concise financial summary
- W Tools to filter and analyse your investments
- W Assets grouped in easy to understand categories

Wealth Platform is an extension of the relationship with your financial adviser. It gives you the power to master your money and maximise your financial future.

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