



Take control of your finances,
see everything in one place and
make the right decisions



If you need help with any aspect of Wealth Platform or
just have a question please call your financial adviser

Register for Wealth Platform in 3 quick steps



Your adviser will send you an invitation email

Click on the link in the email to go directly to Wealth Platform.



Click 'start registration'

Create a profile by entering your email and choosing a password.



Verify your identity

It's vital that we keep your financial information secure. To verify your identity, we will send a six digit code to the phone number your financial adviser has on record for you. Enter this code when requested, and choose whether you would like to include this step every time you sign in.

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